

EDUCATION SERVICE CENTER REGION 19

RFP AWARD SUMMARY

RFP TITLE: Education Service Center Region 19 Head Start Student Accident Insurance
RFP NUMBER: 12-6809
RFP OPENING DATE: July 10, 2012
CONTRACT TERM: September 1, 2012 until August 31, 2013 with the option to extend in 12 month increments not to exceed 36 months in the aggregate
(Extended until August 31, 2014 by Region 19 Board of Directors)
(Extended until August 31, 2015 by Region 19 Board of Directors)
FUNDING SOURCE: ESC Region 19 Head Start
RFP's ISSUED: 5
RESPONSES: 1
ADVERTISEMENT DATES: June 21st and June 28th, 2012
BOARD MEETING DATE: July 19th, 2012

RECOMMENDED FOR AWARD **Southwest Special Risk Insurance (HUB)**

TOTAL (estimated) **\$8,402.00 / year**

EXPLANATIONS:

Award of this contract will enable ESC Region 19 Head Start to purchase student accident insurance as required by the terms of the grant. One response was received and determined to be competitive, therefore administration is recommending the Board of Directors award this contract to the specified vendor.

SPECIFICATIONS PROVIDED BY: Royce Cleveland
ESC Region 19

EVALUATION COMMITTEE: Royce Cleveland
ESC Region 19

Nancy Alvarado
ESC Region 19

Martin Camacho
ESC Region 19

ORDER INFORMATION:

Southwest Special Risk Insurance
Attn: Jill W. Faulder
3116 West Fifth Street, Suite 106
Fort Worth, TX 76107
817-923-1111
Fax: 817-336-9967
swsrfaulder@yahoo.com

FAVORED NATIONS CLAUSE

All of the benefits and terms granted by seller [vendor] to [R19 Purchasing coop members] herein are at least as favorable as the benefits and terms granted by seller [vendor] to any previous buyer described in this Agreement. Should seller [vendor] enter into any subsequent agreement with any other buyer, [during the term of this Agreement,] which provides for benefits or terms more favorable than those contained in this Agreement, then this Agreement shall be deemed to be modified to provide buyer [R19 Purchasing Coop members] with those more favorable benefits and terms.

Seller [vendor] shall notify buyer [R19 Purchasing Coop members] promptly of the existence of such more favorable benefits and terms and buyer [R19 Purchasing Coop member] shall have the right to receive the more favorable benefits and terms immediately. If requested in writing by the buyer [R19 Purchasing Coop member], seller [vendor] shall amend this Agreement to contain the more favorable terms, conditions, and pricing.

Seller hereby agrees that any and all favored nations clause compliance will be communicated with and through ESC Region 19 Purchasing, as the contract administrator for the ESC Region 19 Purchasing Cooperative

RFP 12-6809

Date: _____ Agreed _____

Southwest Special Risk Insurance has provided the following claims history for the last three (3) years on the Region 19 Head Start Student Accident Policy;

2000- 2001	\$573.00
2001- 2002	\$158.00
2002- 2003	\$ 0 to date
2003-2004	\$2,425.62
2004-2005	\$473.10
2005-2006	\$0 to date
2006-2007	\$0 to date
2007-2008	\$1,436.96
2008-2009	\$55.21 as of June 29, 2009
2009-2010	\$0 to date
2010-2011	\$264.26
2011-2012	\$0 to date

REGION 19 HEAD START STUDENT ENROLLMENT INFORMATION

Total population of Pre-School children as of June 2012 - **4,033**

Total population of infants and toddlers- 389

Total number of adult volunteers as of July 2009- **10,058**

What percentage of total students attend morning classes – 38.33%

What percentage of total students attend afternoon classes--- 38.15%

What percentage of total students attend full day--- 23.51%

Listing of sites where students and classes are located

SPECIAL CONDITIONS

1. The definition of insured person under this policy is a 1) registered student of the Region 19 Head Start Program or 2) a volunteer working with the Region 19 Head Start Program
2. Covered activities during the period of coverage with include children or volunteers who are participating in any Head Start Activity either at the site, driving to and from Region 19 activities, or at a place where a Region 19 Head Start Activity is being conducted.
3. Proposals will include 1) Accidental dismemberment benefit, 2) Catastrophe benefit, and 3) Accidental death benefit, and 4) Accidental Medical expense benefit.
4. The Schedule should include the following coverages;

Accidental Death	Principal Sum	\$10,000	<u>\$35,000.00</u>
Accidental Dismemberment	Principal Sum	\$10,000	<u>\$35,000.00</u>
Accidental Medical Expense	Maximum Benefit	\$25,000	<u>\$25,000.00</u>
	Deductible Amount	\$ 0	<u>\$ 0</u>
	Maximum Dental Limit	\$1,000	<u>\$25,000.00</u>
Accident total Disability	Weekly Benefit	\$ 0	<u>\$ 0</u>
	Maximum Payment Period	\$ 0	<u>\$ 0</u>
Catastrophe Benefit		\$35,000	<u>\$35,000.00</u>
Total Premium for September 1, 2012 – August 31, 2013			<u>\$8,402.00</u>
Total Premium for September 1, 2013 – August 31, 2014			<u>\$ Based on losses</u>
Total Premium for September 1, 2014 – August 31, 2015			<u>\$ Based on losses</u>

Vendor must provide definitions, covered activities, exclusions, benefits, and claim provisions for consideration

Attached? **Yes**

Approved by: _____
 (David Sublasky- Chairman)
 (Kathy Becker- Board Chairman)
 (Kathy Becker- Board Chairman)

Date: _____
 (July 19, 2012)
 (July 18, 2013)
 (August 21, 2014)